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URBAN A. LESTER

May 31, 2002

RECORDATION NO. 17961-A

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

JUN 4 '02 1:58 PM

SURFACE TRANSPORTATION BOARD

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are three (3) copies of a Termination of Lease, effective June 1, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease Agreement which was previously filed with the Commission under Recordation Number 17961.

The names and addresses of the parties to the enclosed document are:

Lessor: Greenbrier Leasing Corporation  
One Centerpointe Drive  
Suite 200  
Lake Oswego, OR 97035

[Lessee: Illinois Central Railroad Company  
C/o Canadian National Railway Company  
935 de La Gauchetiere St. West  
Montreal, Quebec H3B 2M9]

Mr. Vernon A. Williams  
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A description of the railroad equipment covered by the enclosed document is:

35 flatcars marked IC 907550 through IC 907584, inclusive

A short summary of the document to appear in the index follows:

Termination of Lease

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee and cross-indexing fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in dark ink, appearing to read 'R. Alvord', with a stylized flourish at the end.

Robert W. Alvord

RWA/anr  
Enclosures

RECORDATION NO. 17961-A FILED

JUN 4 '02 1-58 PM

**TERMINATION OF LEASE**

**SURFACE TRANSPORTATION BOARD**

This Termination of Lease, effective June 1, 2002, terminates Schedule No. 1 dated as of April 23, 1992 (to the Lease Agreement dated as of April 23, 1992) between GREENBRIER LEASING CORPORATION, Lessor, and ILLINOIS CENTRAL RAILROAD COMPANY, Lessee, covering thirty-five (35) flatcars marked IC 907550 through IC 907584, inclusive.

A Memorandum of Lease Agreement dated as of April 23, 1992 between the Lessor and the Lessee evidencing such Schedule No. 1 (and such Lease Agreement) was recorded with the Interstate Commerce Commission on October 2, 1992 at 10:05 A.M. and assigned primary Recordation Number 17961.

This Termination of Lease shall not impair or terminate the rights and obligations of the parties under such Schedule No. 1 (and such Lease Agreement) which expressly survive its termination.

GREENBRIER LEASING CORPORATION, Lessor

By: Norriss M. Webb

Title: Executive Vice President

STATE OF OREGON                   )  
  ) ss.  
County of Clackamas            )

On this 10<sup>th</sup> day of May, 2002, before me personally appeared Norriss M. Webb, to me personally known, who being by me duly sworn, says that he is the Executive Vice President of Greenbrier Leasing Corporation that the foregoing instrument was signed on behalf of said corporation, and he acknowledged that the execution of the said instrument was his free act and deed.

Janet E. Johnston  
Notary Public for Oregon  
My commission expires: 5/28/2002

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